Dutch knowledge institute for culture & digital transformation

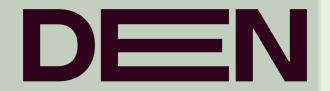
Future-proofing 1/2 libraries

Maaike Verberk, DEN

March 1st, LibraryON; Press Play! / online





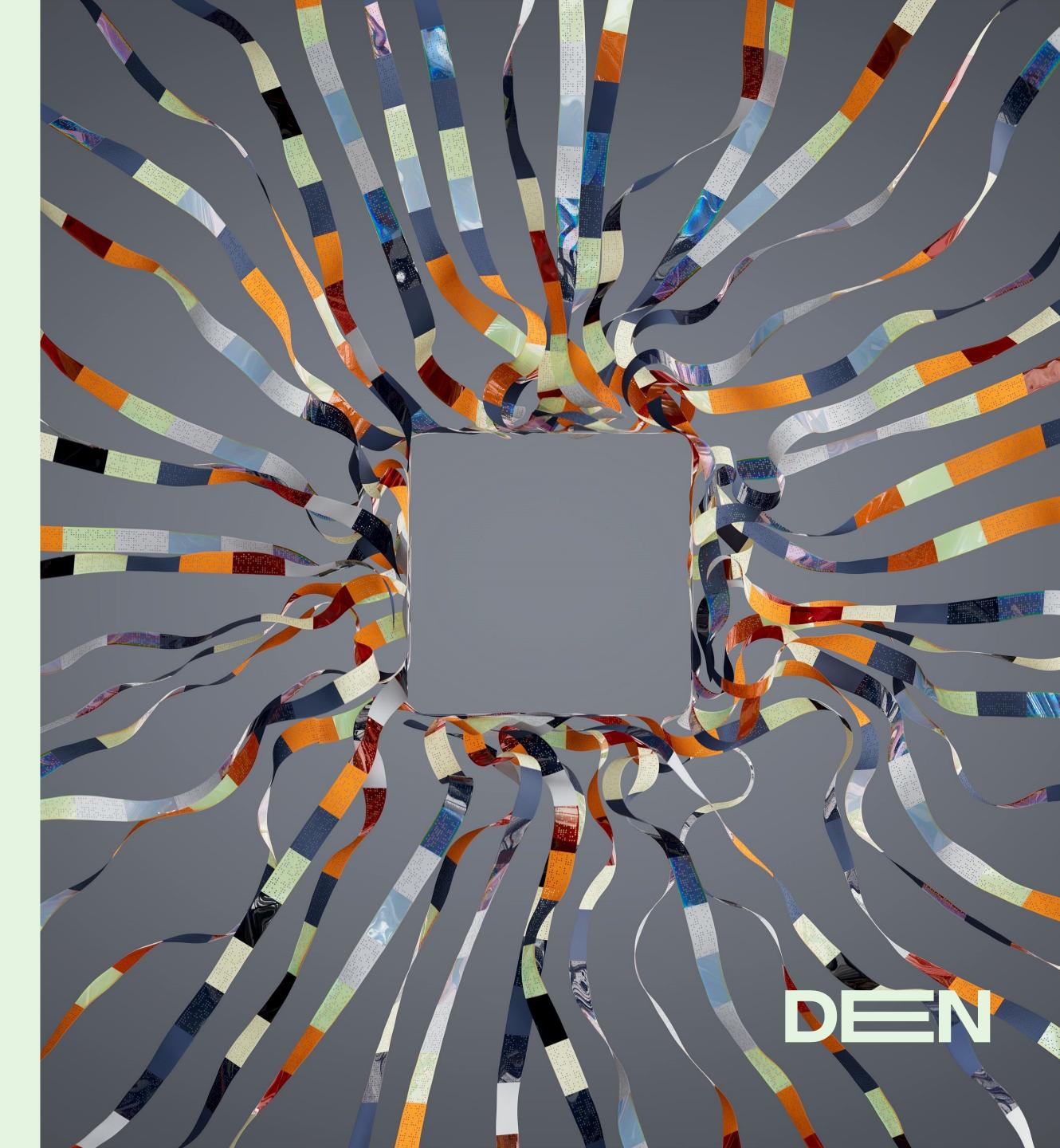


DEN, knowledge institute for culture & digital transformation

DEN is the driver of digital transformation for culture In the Netherlands.

We identify trends, support innovation, we develop knowledge and tools, stimulate partnerships and educate.

We make digital transformation actionable for cultural professionals.



LibraryOn: Press Play, March 1st 2024

Mission

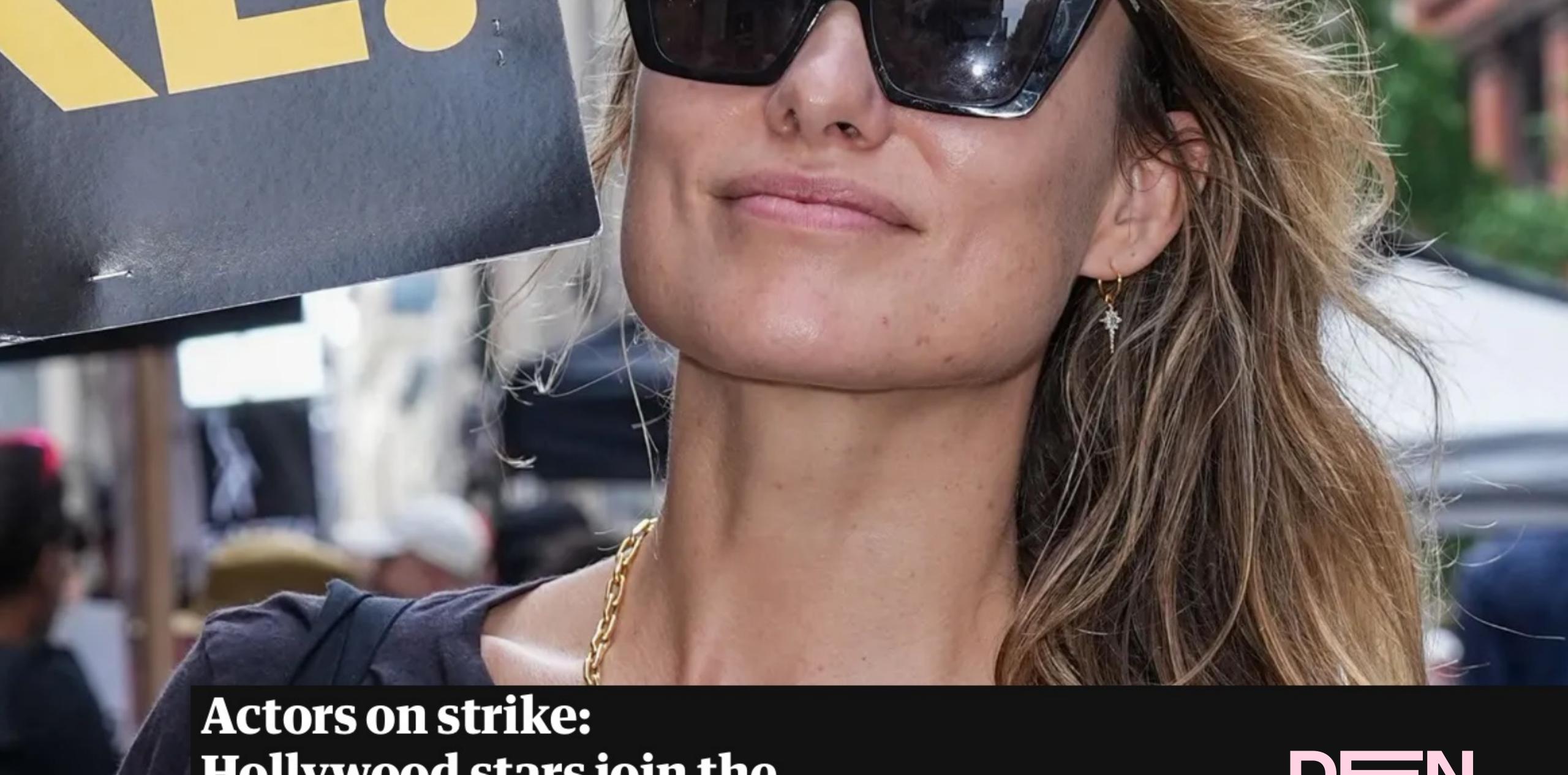
DEN stimulates and supports cultural professionals and cultural organisations to put their audiences center stage, create additional value in the digital realm and increase their relevance in a changing society where digital innovation is default.



The urgency of //digital transformation





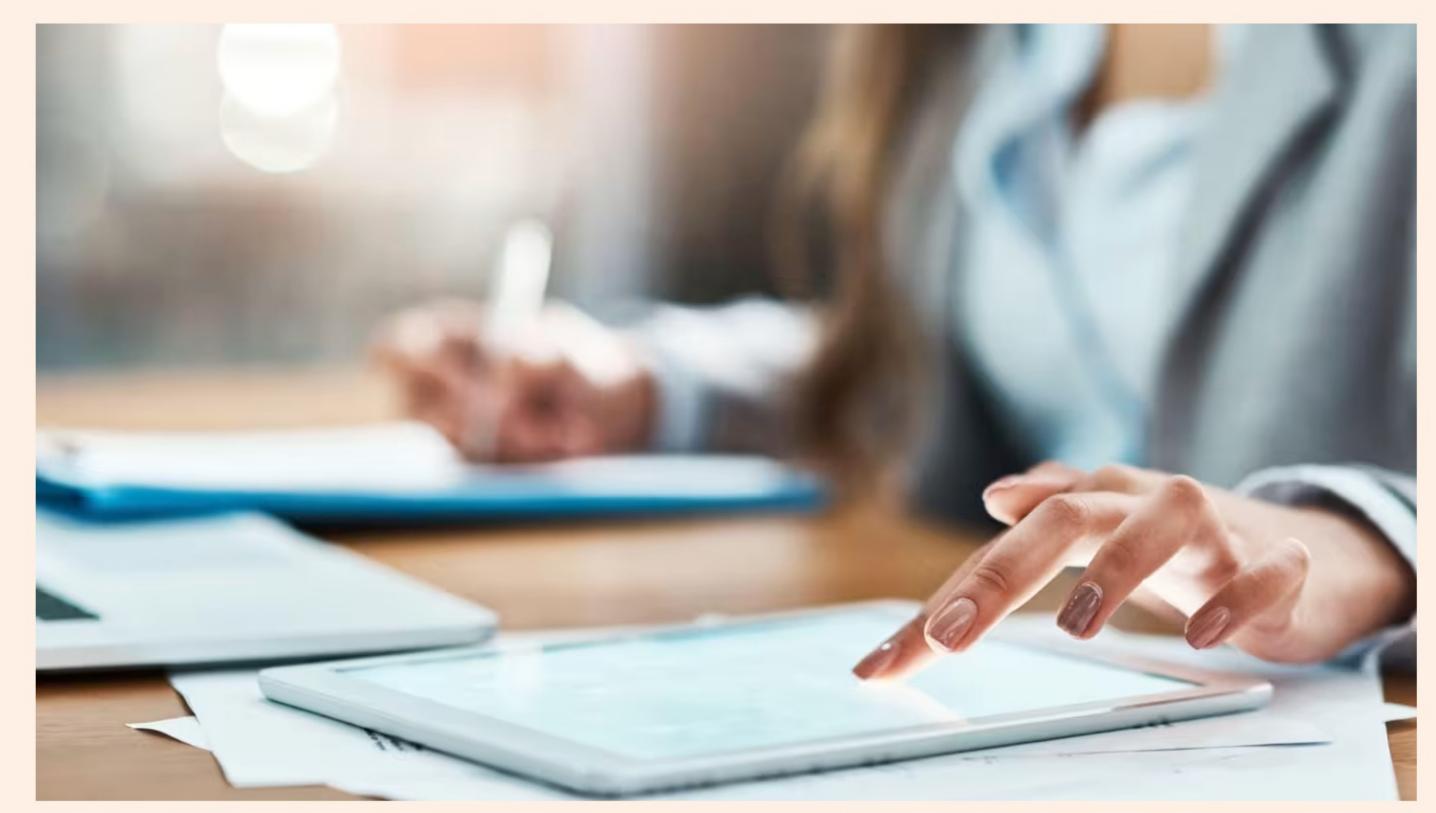


a Wilde striking. Photograph: acion/Shutterstock Hollywood stars join the picket line - in pictures

DEN

Legal tech teams turn to AI to advance business goals

Our case studies highlight how the latest tools are helping speed up legal work



High potential: legal technology providers have been keen to see how generative AI could be applied to legal tasks © Yuri







Contradicting research results in The Netherlands

Young People (GENZ, born between 1995–2009) are reading less and less?

Or are they spending more time reading than a few years before?

Jongeren lezen het minst en steeds minder, ook boeken

Het leespubliek van boeken bestaat vooral uit oudere mensen. Het leesgedrag van jonge generaties loopt achteruit.

KORT .

Onderzoek: Nederlandse jongeren lezen juist steeds meer

Rachel Kloek
14 september 2023 • Leestijd: 1 min



Changing audience behaviour

Los Angeles Times

ENTERTAINMENT & ARTS

The theatergoing habit is broken. How do venues get people back in seats?

New York Times' Michael Paulson writes:

"The pandemic was an accelerant [...] But the issues at the heart of this crisis — the aging of the audience, the growing role of streaming media in people's entertainment diets, the decline in subscriptions as the way consumers plan their theatergoing — were underway before it."

Government data shows slower return of audiences for some art forms



Audiences are elsewhere...

 Live Nation: 'live music is bigger than ever, with global demand driving the industry to record levels'

 BBC celebrates record breaking figures in iPlayer and BBC Sounds in 2023



Netflix Gained Almost 6 Million New Subscribers In Q2 After Cracking Down On Password Sharing

By <u>Radhamely De Leon</u> Published July 19, 2023, 6:34 p.m. ET





Survey on amateur artists (NL. 2023)

Research results on online educating and sharing:

'Almost a third of the practitioners educate themselves online.'

In addition, the internet and social media are many used platforms to share their creations.

Especially for amateurs that practice writing, dancing, photography, film drawing, painting, sculpting, etc.

FZINNIG, CREATIEF JZIKAAL VRIJE TIJD

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'Edutech is a gamechanger'

Intelligent technology is going to fundamentally change education.

EdTech companies: rise in revenu expected from € 1 billion in 2020 to over €20 billion in 2027.

28 sept '22 00:01

Onderwijsraad: opmars slimme tech is 'gamechanger', strenge spelregels zijn nodig



Ardi Vleugels



Intelligente technologie kan leren levensecht maken, bijvoorbeeld met virtual reality-brillen in de klas.

The rise of immersive experiences

"Purpose built venues designed to accommodate immersive and digital experiences are appearing around the world,

quickly becoming cultural and entertainment anchors of their respective neighborhoods.

"All the world's a stage": The rise of immersive experiences



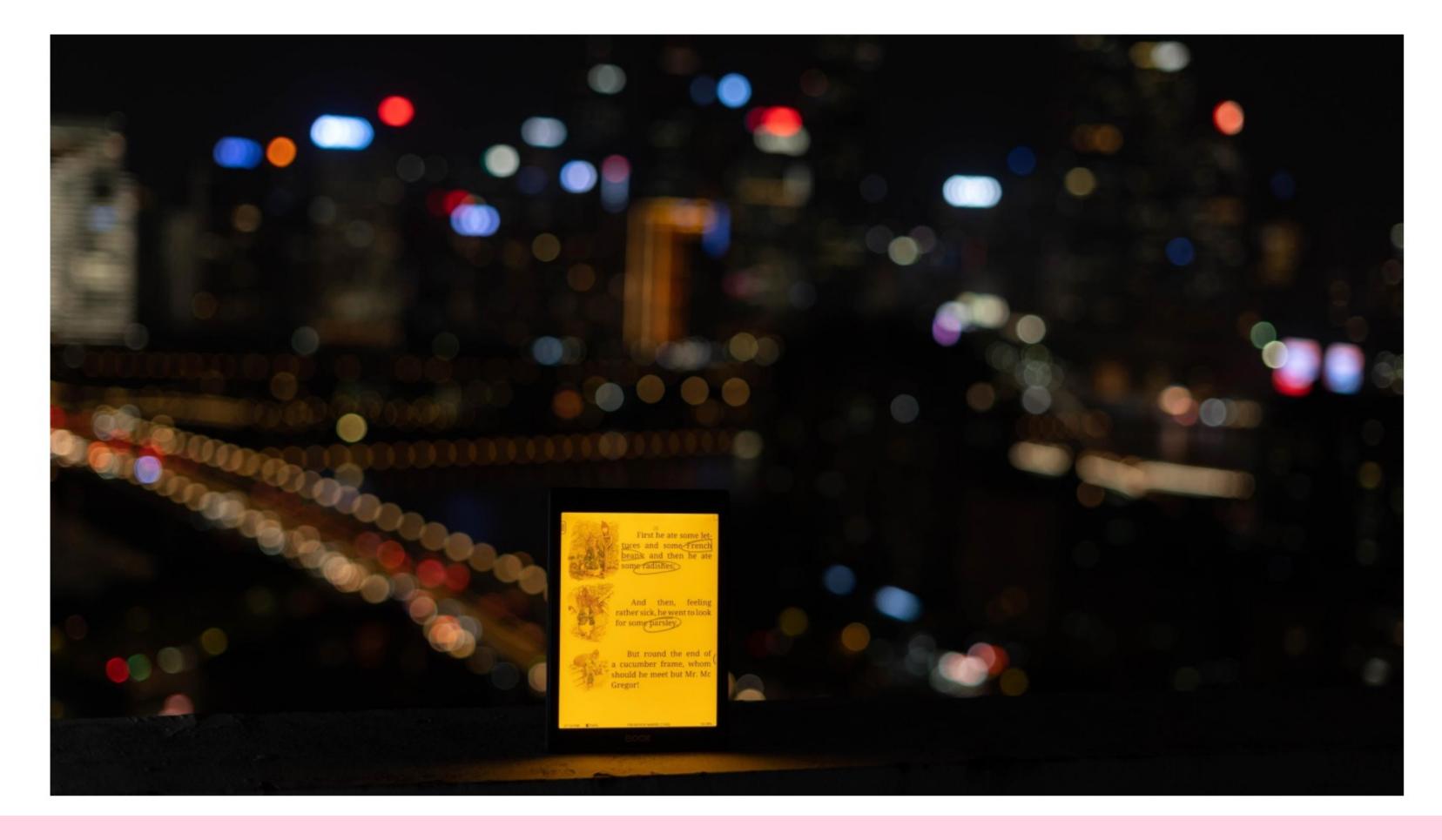


The rise of e books

Driven by convenience, cost and environmental factors.

The Rise of E-books: Exploring the Growing Popularity of Digital Reading

30 June 2023 By Markus Reily — 0 Comments





The future of e books

- Integration of virtual and augmented reality technology
- Use of artificial intelligence and machine learning to personalize the reading experience



The rise of audio books

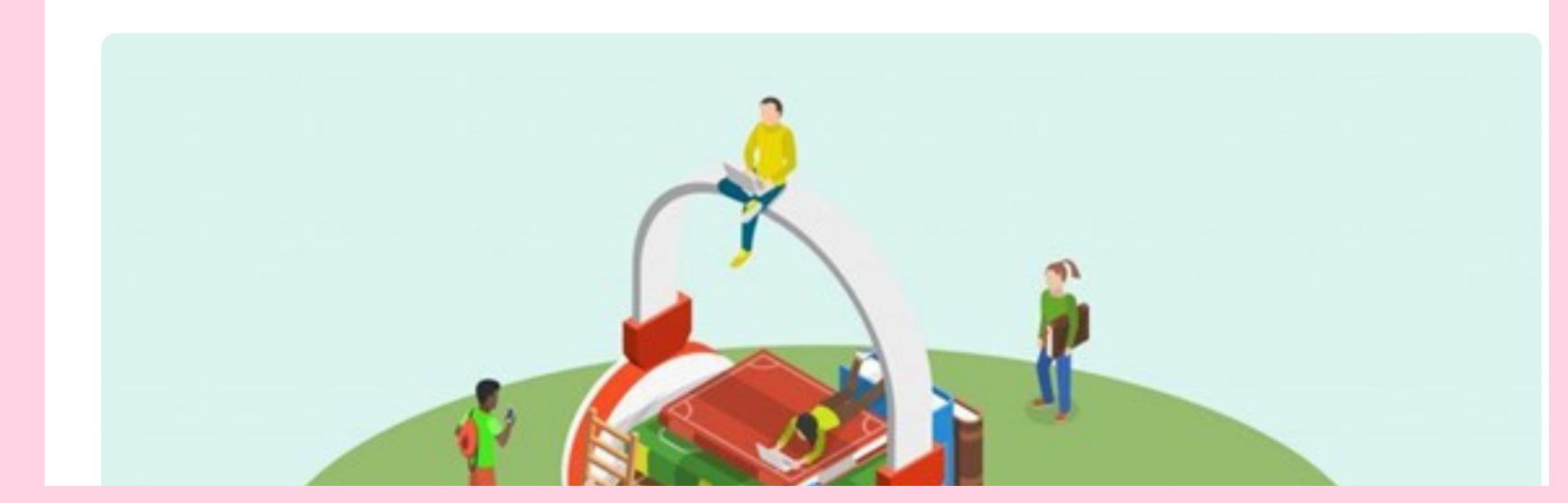
Driven by the experience of being more connected, the ablity to multitask, the storytelling experience and learning a language.

Published September 9, 2023

Lend me your ears... The rise of audiobooks in recent years

The rise of audiobooks is changing the way we consume content. The versatility of audiobooks is surely transforming our content experience.

5 MIN READ





The future of audio books

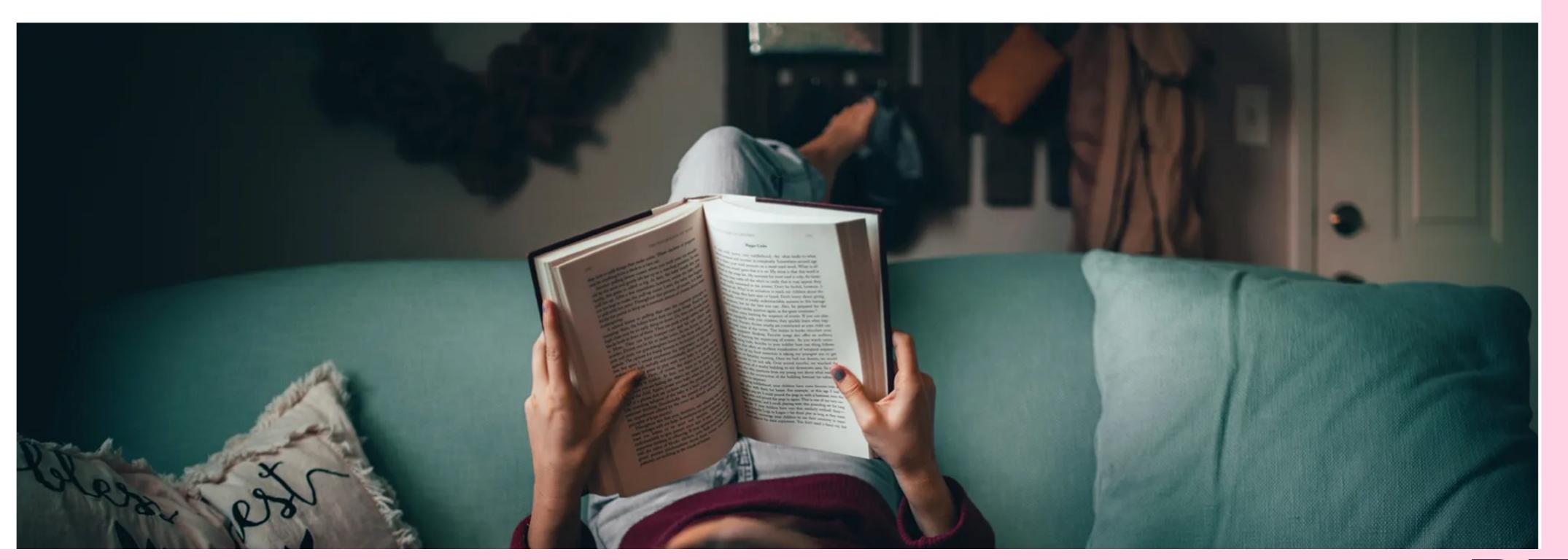
- Al- enabled voice to personalize the the experience
- Tekst-to-speech software can ensure mass conversions of books into audio formats
- Translating the originals to different regional languages makes the audiobooks more accessible
- Reducing the costs



How TikTok's BookTok craze is 'making reading cool again'

Despite snobbishness in some quarters, book coverage on TikTok has encouraged a new generation of readers

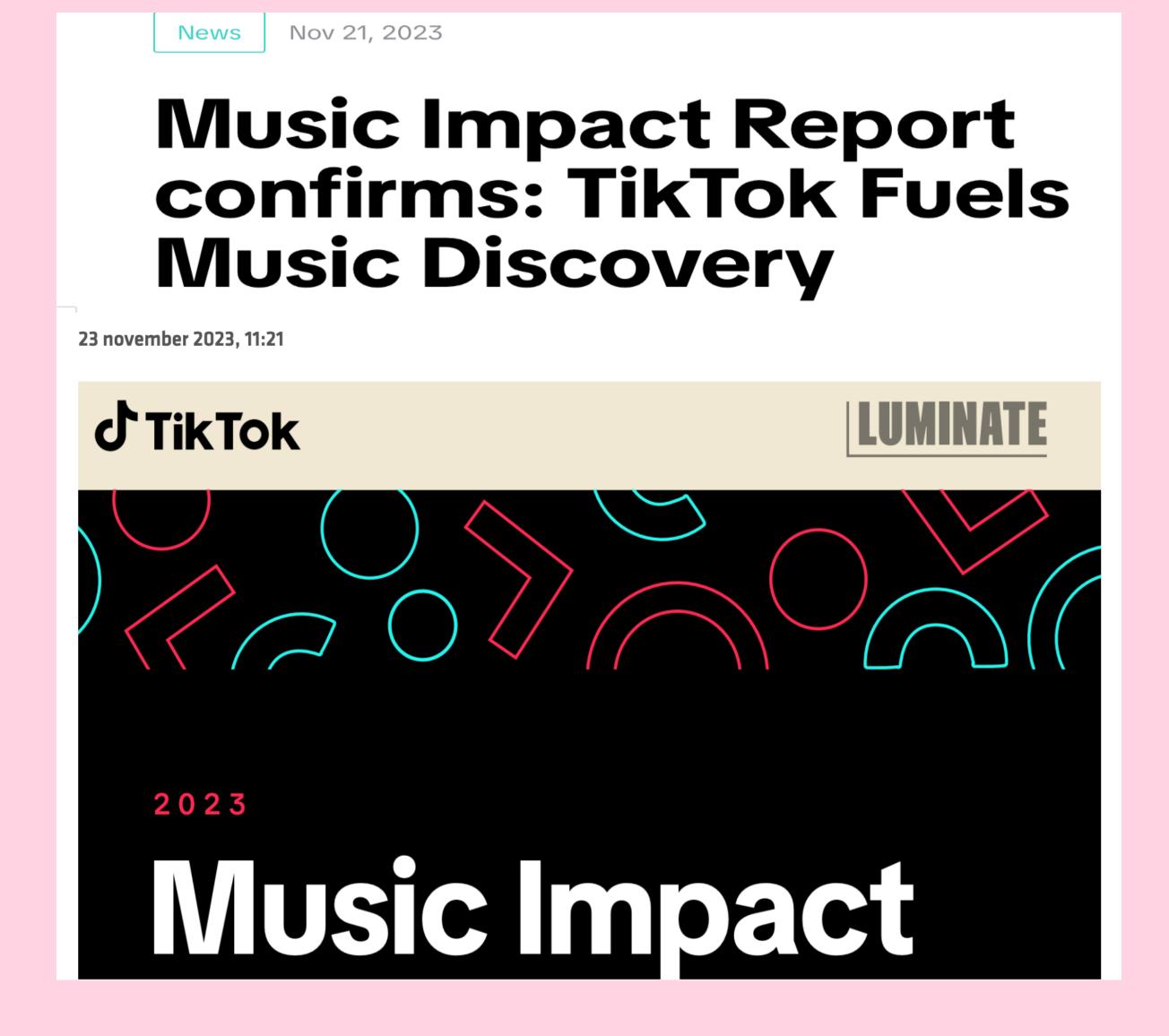
CHARLIE ELIZABETH CULVERHOUSE | 6 Dec 2023





TikTok fuels music discovery

- TikTok users discover AND share new music content on social or short-form video (SFV) platforms than the average user of social or SFV platforms
- TikTok connects local artists with global audiences
- TikTok users generate financial revenue off platform





Characteristics Gen Z (born between 1995-2009): disruptive compared to previous generations

- Gen Z expects personalised interactions through various channels, they value individuality.
- Gen Z enjoys sharing and likes to take part in conversations on topics that interest them personally.
- Values are important: trust, integrity and transparency.
- They are drawn to organisations that take social responsibility.



Characteristics Gen A: (born between 2010-2024)

"This newest generation are part of an unintentional global experiment where screens are placed in front of them from the youngest age as pacifiers, entertainers and educational aids."

@McCrindle Research

- shorter attention span
- gamification of education,
- increased digital literacy





Digital society

- Digital innovation in society increases and will never disappear.
- The audience of the future grows up in a digital world.
- The use of digital technologies is crucial to reach, connect and maintain audiences.
- Growing possibilities for new and additional value creation in the digital realm.



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Digital Atransformation



'The biggest part of digital transformation is changing the way we think.'

- Simeon Preston,



Digital transformation for a cultural organisation

'Digital transformation refers to the fundamental changes in

customer interactions and customer experiences, value propositions and business models, operational processes, and in the management and use of information,

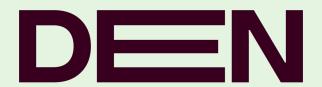
as a result of the impact of digitalisation on organisations and society."

- Rick Maes, emeritus professor University of Amsterdam



Digital leadership #1 Succesfactor in the proces of digital transformation:

- Digital transformation requires fundamental changes and these are 10% technology oriented and 90% people oriented.
- It touches upon all aspects of your organisation: culture, strategy, processes, network, skills...
- It requires an integrated approach reflected in a digital strategy that is alligned with your organisational mission and goals



Digital Voleadership



Top 3 competences

- 1. Develop and execute a digital strategy
- 2. support an innovative organisational culture
- 3. Stimulate new collaborations and networks



Tools to support the development of a digital strategy



Digital Strategy:

"90% of CEOs believe the digital economy will impact their industry, but less than 15% are executing on a digital strategy."

MIT Sloan and Capgemini

It is important to explicit the choices for expanding your value creation and navigating the digital landscape while alligning with the organisational missions, goals and possibilities.



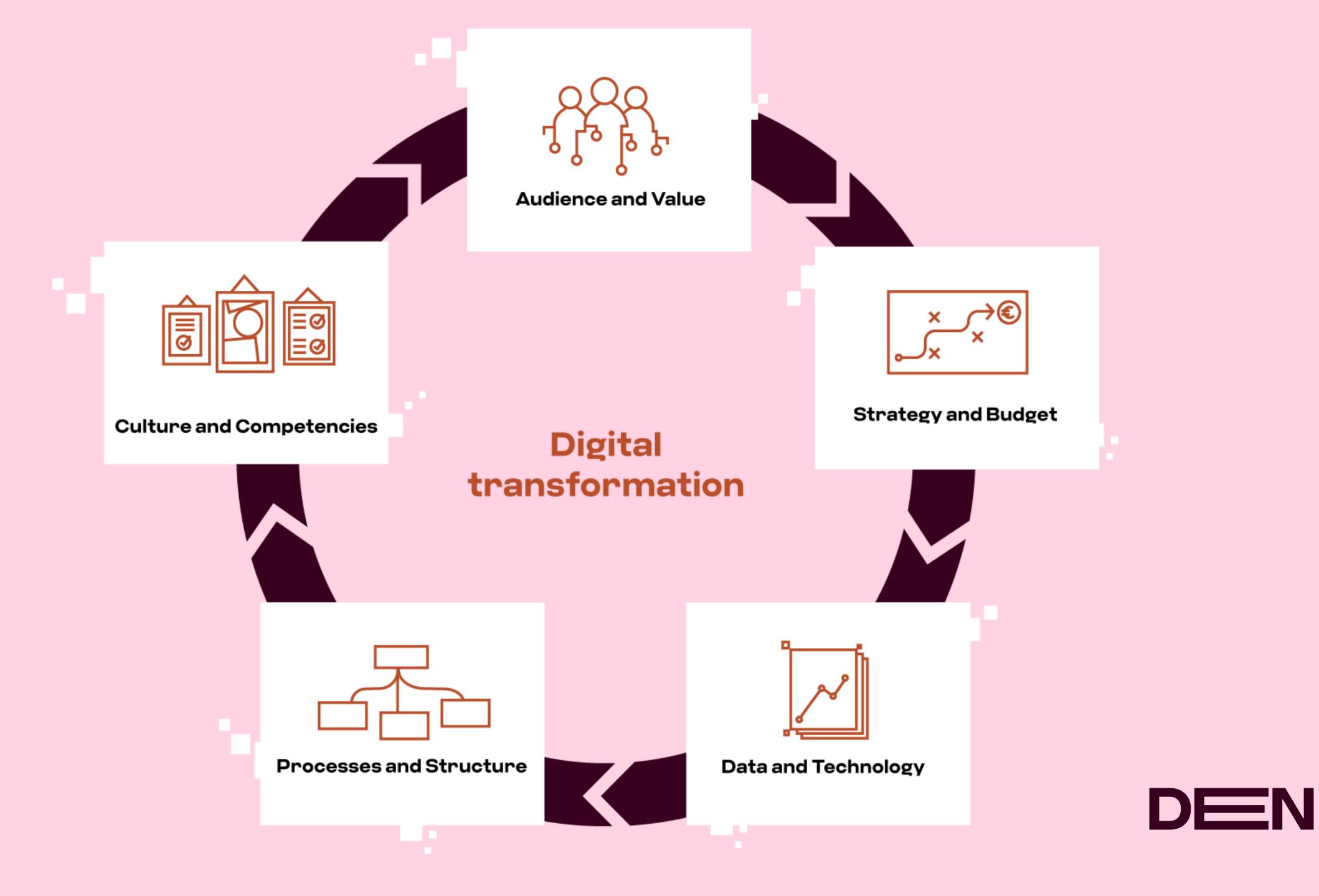
Digital transformation Scan

Scan on five aspects of digital transformation in a cultural organization.

- 1. Strategy and budget
- 2. Data and technology
- 3. Workprocesses and organisational structure
- 4. Organisational culture and competences
- 5. Audience and value









1. Starting

You are at the start of the digital transformation of your organisation.



2. Learning

Your organisation is developing skills and gaining knowledge about digital transformation and new technologies.



3. Executing

Your organisation is able to implement and execute digital transformation initiatives.



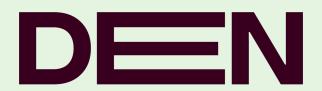
4. Connecting

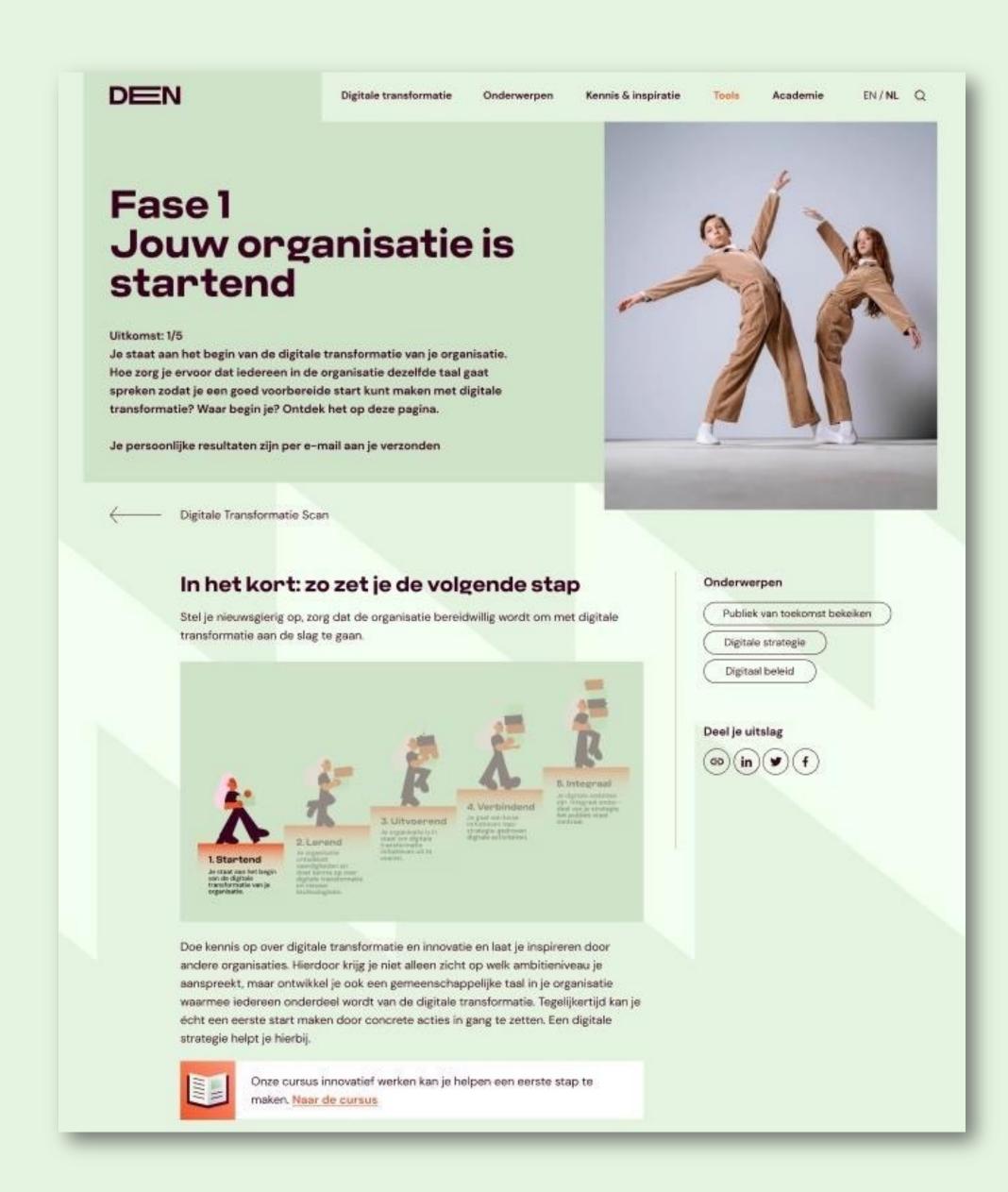
You are progressing from separate initiatives to strategy-driven digital activities.



5. Integrated

Your digital ambitions are integrated in your strategy with the audience at the center.

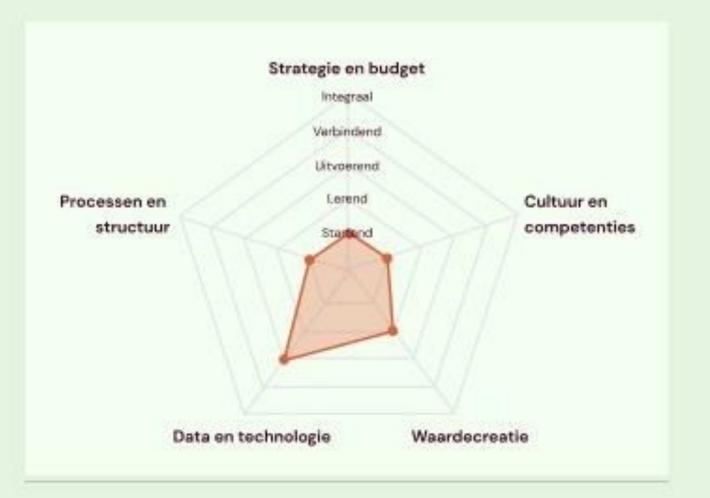




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Advies per onderdeel

Hier zie je je uitkomst per onderdeel en ons advies om de volgende stap te nemen.



Strategie en budget Huidige uitkomst: Startend

+ toon toelichting

2 Cultuur en competenties Huidige uitkomst: Startend - verberg toelichting

> Een innovatieve organisatie ben je niet alleen. Breng in kaart welke digitale kennis en competenties je denkt nodig te hebben. Verbind talent aan je organisatie op het gebied van IT, digitale marketing en digitaal leiderschap. Of verken of bestaande medewerkers deze (verborgen) talenten in kunnen zetten of ontwikkelen.

Verdiep je verder:



Meer verdieping -

Futuring: A guide to the audience of the future to start new conversations with your team, guided by future scoping

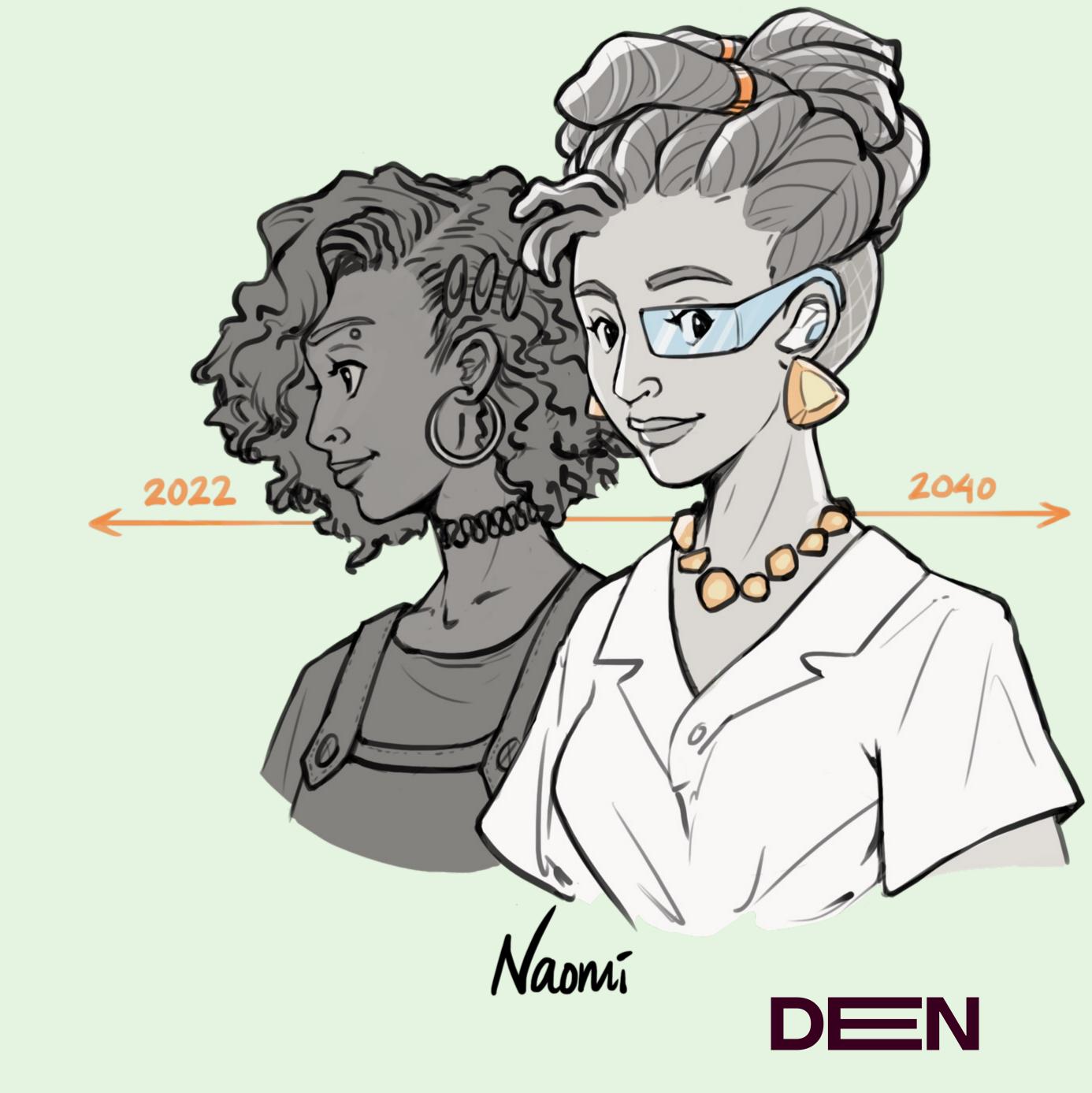
A 5 step guide to future scoping using four scenarios.





Futuring: scenarios for the cultural audiences of the future

- Futuring and practicing scenario dialogues makes your organisation more agile and resilient
- They are a solid basis to create a common vision for the future of a cultural organisation in a rapidly changing digital society with rapidly changing audience needs and expectations.

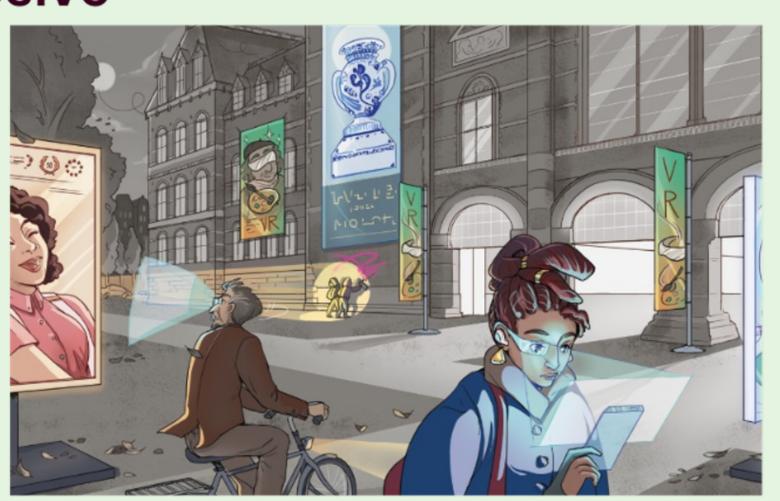


Active





Cohesive +



Fragmented



Passive



An inspirational example: the digital strategy for the Library of Congres

"Digital techology enables us to sustain and expand services to all users, bridging gaps and strengthening connections."



ital Strategy for the Library of Cong

An inspirational example: the digital strategy for the Library of Congres

"The Digital Strategy describes how we will use each interaction as an opportunity to move users along a path from awareness, to discovery, to use and finally to a connection with the Library through three main goals:

- Throwing open the treasure chest,
- Connecting, and
- Investing in the Future.



ital Strategy for the Library of Cong

Wrapup

Digital transformation is a means for libraries to stay relevant in a changing society: new place making with knowlegde about changing audience behaviour.

To be succesful and benefit from sustainable new value creation, a strategic approach is necessary and therefor a leadership priority to create focus alligned with the mission of your library.

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Questions? 1000 Thank you!



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