UNIVERSITY OF HULL

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Millie Sullivan
Email Response

Date: 17/05/2023

Request Ref: 2846

Dear Millie Sullivan,

Thank you for your request for information, received at this office on **25/04/2023** in which you requested details of the following:

In the below request, the phrase 'arms trade companies' relates to, but not limited to:

1.BAE
2. Babcock
3. QinetiQ
4. Rolls-Royce
5. Serco
6. Cobham
7. Raytheon
8. Airbus
9. General Dynamics
10. Leonardo MW
11. Lockheed Martin
12. Thales
13. MBDA
14. Elbit Systems
15. Caterpillar
16. Ministry Of Defence
17. DSTL
18. Atomic Weapons establishment
19. GKN
20. Boeing

Please may you provide:

1) Any investment made into an arms trade company, detailing the name of the arms trade company/organisation, amount invested, and type of investment (e.g. bonds, stocks and shares, capital etc.) of that financial year, for the past five financial years.

2) Any investment made into an arms trade company by the university endowment fund organised by name of company/organisation, amount invested of that financial year, for the past five financial years

3.) The name of any investment management firm or bank the university uses to make investments, and the amount given to them annually. If they do provide a list of the names of

companies/organisations/investments they make on the university's behalf, please include any investments in arms trade companies provided by this information.

The Freedom of Information Act requires that this request is dealt with in a manner that is motive and applicant blind. A disclosure under this legislation is considered a disclosure to the world and is considered to be on the basis that it is in the public interest.

Response

1. We do not have any such investments.
2. Endowment funds/Holdings in GKN/Melrose

Date		Total value
31/07/2018	Melrose	£40,136
31/07/2019	Melrose	£78,986
31/07/2020	Melrose	£60,518
31/07/2021	Melrose	£113,639
31/07/2022	Melrose	£102,563
31/07/2018	GKN 6.75% 28/10/2019	£127,284
31/07/2019	GKN 6.75% 28/10/2019	£121,464
31/07/2020	redeemed	£0

3. Evelyn Partners - Endowment Funds of C.£15m.

If you are unhappy with how your request has been handled you have the right to ask for an internal review (within 40 days from receiving response). To request a review, please email dataprotection@hull.ac.uk. The review will be conducted by the Data Protection Officer or University Secretary.

Should you remain dissatisfied following an internal review you may then appeal to the Information Commissioners Office at www.ico.org.uk or Tel 0303 123 1113.

Yours sincerely,

Information Compliance Officer
Governance and Compliance
University of Hull