FOI Ref: 23/079

email: cindysasha@icloud.com

Dr Jean Brown
University Secretary
University of Cumbria
Bowerham Road
Lancaster
LA1 3JD

Freedomofinformation@cumbria.ac.uk

30th May 2023

Dear Ms Sasha,

REQUEST FOR INFORMATION UNDER THE FREEDOM OF INFORMATION (FOI) ACT

Thank you for your e-mail dated 17th May 2023 requesting information relating to investment policy. Please see below our response.

In the below request the phrase 'investment policy' refers to any commitment by the university for an ethical investment portfolio. Other names for this can include but not limited to 'Socially responsible investment policy' or 'ESG governance and investment'.

Please may I request this investment policy (full policy document, PDF) approved within the last five years. Please can these features be included:

- **Year of policy release**
- **Year of renewal**
- **Name of senior management, council or committee that wrote or signed off the statement**
- **Responsible parties for the drafting and renewal of this policy**

The University does not hold any direct investments in external companies and therefore does not have a specific ethical investment policy.

If you are not happy with the way we have handled your request for information, you have the right to ask for an internal review within 40 working days of the date of this response. Your request for an internal review should be sent to the above address, or by email to foia@cumbria.ac.uk, quoting the FOI reference number above.

If you are not content with the outcome of the internal review, you have the right to appeal to the Information Commissioner under Section 50 of the Freedom of Information Act. The Information Commissioner can be contacted at: The Information Commissioner's Office, Wycliffe House, Water Lane, Wilmslow, Cheshire SK9 5AF.

Yours sincerely,

Freedom of Information Team
The University of Cumbria.

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