Dear Millie,

Reference Number: **RI2586.**

Thank you for your request for information (under the Freedom of Information Act 2000).

In the below request, the phrase 'arms trade companies' relates to, but not limited to:

1.BAE systems
2. Babcock
3. QinetiQ
4. Rolls-Royce
5. Serco
6. Cobham
7. Raytheon
8. Airbus
9. General Dynamics
10. Leonardo MW
11. Lockheed Martin
12. Thales
13. MBDA
14. Elbit Systems
15. Caterpillar
16. MOD
17. DSTL
18. Atomic Weapons establishment
19. GKN
20. Boeing Please may you provide:

1) **Any investment made into an arms trade company, detailing the name of the arms trade company/organisation, amount invested, and type of investment (e.g. bonds, stocks and shares, capital etc.) of that financial year, for the past five financial years.**

   The University has not made any investment into the companies listed above for the past five financial years.

2) **Any investment made into an arms trade company by the university endowment fund organised by name of company/organisation, amount invested of that financial year, for the past five financial years.**

   The University has not made any investment into the companies listed above by its endowment fund.

3) **The name of any investment management firm or bank the university uses to make investments, and the amount given to them annually. If they do provide a list of the names of companies/organisations/investments they make on the university's behalf, please include any investments in arms trade companies provided by this information.**

   The University invests through KW (Kingswood) Wealth. It had £20m invested as at 31st July 2023 (the end of the last financial year), however, none of this money is invested in any of the companies listed above.

If you are unhappy with the way in which your request has been dealt with or with the outcome of the consideration given to your request, you may ask for an Internal Review. If you are not content with the outcome of the Internal Review you have the right to apply directly to the Information Commissioner for a decision. Our procedure for carrying out Internal Reviews can be found under the 'Complaint' section of this document.

If you have any queries about this response or would like any further information about your request, or the Freedom of Information Act in general, please do not hesitate to contact us again by e-mail (freedomofinfo@cardiffmet.ac.uk).

Yours sincerely,

Esther Steele
Governance and Compliance Advisor / Ymgynghorydd Llywodraethu a Chydymffurfiaeth

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Mae Met Caerdydd yn croesawu gohebiaeth yn Gymraeg a Saesneg a byddwn yn sicrhau ein bod yn cyfathrebu â chi yn eich dewis iaith boed yn Gymraeg, yn Saesneg neu'n ddwyieithog dim ond i chi roi gwybod i ni pa un sydd well gennych. Ni fydd gohebu yn Gymraeg yn creu unrhyw oedi.

Cardiff Met welcomes correspondence in English and Welsh and we will ensure that we communicate with you in the language of your choice, whether that's English, Welsh, or bilingual as long as you let us know which you prefer. Corresponding in Welsh will not lead to any delay.