



TauRx Pharmaceuticals Ltd

3 Shenton Way, #21-04 Shenton House
Singapore 068805

30 August 2021

To the Shareholders of TauRx Pharmaceuticals Ltd. Not Resident in Singapore (each an "Overseas Shareholder")

Dear Sirs

TauRx Pharmaceuticals Ltd. - Potential Corporate Exercise

We would like to inform you that TauRx Pharmaceuticals Ltd. ("TPL") is considering undertaking a potential corporate exercise (the "**Potential Corporate Exercise**"), details of which (if and when undertaken) will be provided to shareholders in due course.

The eligibility of shareholders of TPL (including custodians, nominees or trustees of such persons) who are residents in jurisdictions outside Singapore to participate in the Potential Corporate Exercise (if undertaken by TPL) may be affected by the securities laws of the relevant jurisdictions.

In addition, TPL may be restricted from mailing, or otherwise distributing or sending in or into the relevant jurisdictions the terms and conditions and other documents in connection with the Potential Corporate Exercise (the "**Documents**"). As such, you will need to provide TPL with an address in Singapore for the service of notices and documents in connection with the Potential Corporate Exercise (if undertaken by TPL).

We note that you have not provided TPL with an address in Singapore for the service of notices and documents. In this connection, please complete the **enclosed Appendix** to this letter by providing an address in Singapore for the service of all future notices and documents (including, and not limited to, the Documents and any other documents in connection with the Potential Corporate Exercise, if undertaken by TPL).

Please lodge the duly completed and signed Appendix to this letter with us before 9 September 2021. If we do not receive the enclosed Appendix to this letter by 9 September 2021, and TPL decides to undertake the Potential Corporate Exercise, TPL will not mail or otherwise distribute or send in or into the relevant jurisdiction the Documents and any other documents in connection with the Potential Corporate Exercise unless TPL determines that such actions will not infringe the relevant securities laws of the relevant jurisdiction.

This letter is sent to you for providing an address in Singapore for the service of all future notices and documents only and shall not be treated as constituting or forming part of, an offer or any solicitation of an offer or invitation, to purchase or apply for securities in TPL, or to make available securities in TPL, whether directly or indirectly, in or into the relevant jurisdiction or implementing a proposal to do any of the foregoing.

Please note that the Potential Corporate Exercise is still be considered by TPL, and there is no certainty or assurance whatever that these deliberations will result in any transaction by TPL. TPL will make the relevant disclosures (if any) at the appropriate time.

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If you are in doubt about this letter, you should consult your stockbroker, bank manager, solicitor or other professional adviser immediately.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Seng Shay Way', with a long horizontal flourish extending to the left.

Dr Seng Shay Way
For and on behalf of
TauRx Pharmaceuticals Ltd.

Appendix

To: TauRx Pharmaceuticals Ltd.
c/o Wong Kin Meng & Co
3 Shenton Way
#21-04
Shenton House
Singapore 068805

I/We, _____ (please insert name),
of _____ (please insert address),
hereby notify TauRx Pharmaceuticals Ltd. that with immediate effect all notices and documents to
be served on or delivered to me/us in my/our capacity as shareholder of TauRx Pharmaceuticals
Ltd. shall be served on or delivered to the following address in Singapore:

Signature: _____

Date: _____

Telephone number: _____

***In the interest of time, overseas shareholder may forward this Appendix by email to
shareregistry@taurx.com***